



Application for Medical Assistance for the Elderly and Persons with Disabilities

Who can use this application?	This application is for the elderly and persons with disabilities applying for medical assistance. It is not intended to be used for families with children or pregnant women.
Apply faster online	GO! Would you rather apply online? Apply faster online at www.applyforKanCare.ks.gov
This form provides us with the information we need to determine eligibility for you and your family. The following are the programs and services you can apply for with this form.	
Medical Assistance	Medical Assistance programs provide medical coverage for the elderly and people with disabilities. Medical coverage may help pay for medical and hospital bills, doctor’s visits, medicine, Medicare premiums, in home assistance services, nursing home and institutional care.
On page 3 of this application you will be asked to indicate the type of help you want for each member of your household. The definition of each type of coverage is listed below. Please refer to these when answering.	
Medically Needy (Spendedown)	This program is for elderly and disabled persons who live in the community. Based on income level, some individuals are responsible for a portion of their medical expenses (spendedown) before coverage begins.
Working Healthy	This program is for disabled or blind persons between the ages of 16 to 64 who are working. Based on income level, some individuals are required to pay a monthly premium.
Home and Community Based Services (HCBS)	This program is for persons who have a medical need for services in the community which can keep them out of an institution. There are currently 7 different HCBS programs, each with a different set of rules. Based on income level, some individuals are responsible for a portion of the cost of their care.
Nursing Home or Other Facility	This category of coverage is for children and adults residing in a nursing home, medical or mental health institution or similar facility for a long term stay. Based on income level, some individuals are responsible for a portion of the cost of their care in the facility.
Program of All-Inclusive Care for the Elderly (PACE)	This program is for disabled persons (age 55 years or older) and persons age 65 or older residing in selected counties within the state. Individuals receive long term care coverage through a managed care network. HCBS guidelines apply to individuals living in the community and institutional guidelines apply to those living in a facility. Based on income level, some individuals are responsible for a portion of the cost of their care.
Medicare Savings Program (Medicare Costs)	This program is for people who have Medicare and helps with some of the costs. This program pays the Medicare Part B premiums and may also pay Medicare co-payments and deductibles.

Agency Use Only

Outstationed Worker

Follow these steps to apply:
<ul style="list-style-type: none"> Complete this form to apply. If you need help or have questions, call 1-800-792-4884. Read the questions carefully and answer honestly. If you are applying for someone else, please answer the questions for that person. Sign and date this form. Your application is not complete until it is signed. A list of items we may need from you is on the last page of this form.
<p>Mail your signed application form to:</p> <p>KanCare Clearinghouse P.O. Box 3599 Topeka, KS 66601-9738</p> <p>or Fax it to: 1-844-264-6285</p>

A. Tell us why you are applying
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To help us better meet your needs, tell us why you are applying:

B. Tell us about the Primary Applicant

The Primary Applicant is the person needing medical assistance.

Your Name: (First, Middle, Last)		Other names used:	
Home Address:		Mailing Address (If different):	
City:	State:	City:	State:
County:	Zip:	County:	Zip:
<input type="checkbox"/> Check here if you don't have a home address. You still need to give a mailing address.			
Home Phone: () —		Work Phone: () —	
I would like to get information about this application by:			
Email: <input type="checkbox"/> No <input type="checkbox"/> Yes	Email Address:		
Text: <input type="checkbox"/> No <input type="checkbox"/> Yes	Cell Phone Number: () —		
What language do you speak at home?		What language do you read at home?	

C. Tell us about Yourself and the People in your home			
List yourself and all persons in the household. Include those temporarily out of the home and those living in the home even if you are not applying for them. If you have more than 3 people in your home, please attach another sheet of paper and send it with your application.			
	Person 1 Yourself ↓	Person 2 ↓	Person 3 ↓
First Name			
Middle Name			
Last Name			
Maiden Name			
How is this person related to other household members?	Person 1 is my: <i>Self – Person 1</i>		
	Person 2 is my: <i>Self – Person 2</i>		
	Person 3 is my: <i>Self – Person 3</i>		
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female
Date of Birth (mm/dd/yyyy)	/ /	/ /	/ /
Marital Status	<input type="checkbox"/> Never Married <input type="checkbox"/> Married <input type="checkbox"/> Common-Law <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed	<input type="checkbox"/> Never Married <input type="checkbox"/> Married <input type="checkbox"/> Common-Law <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed	<input type="checkbox"/> Never Married <input type="checkbox"/> Married <input type="checkbox"/> Common-Law <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed
Does this person live at the same address as you?		<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If no, list address.			
Has this person lived in a state other than Kansas in the last 3 months?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If Yes, when and where?			
Is this person applying for medical assistance?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, what types of assistance does this person need? Check all that apply. (see page 1 for descriptions of programs)	<input type="checkbox"/> Medically Needy <input type="checkbox"/> Working Healthy <input type="checkbox"/> HCBS <input type="checkbox"/> Nursing Home <input type="checkbox"/> PACE <input type="checkbox"/> Medicare Costs <input type="checkbox"/> Medicare Costs ONLY (no other assistance)	<input type="checkbox"/> Medically Needy <input type="checkbox"/> Working Healthy <input type="checkbox"/> HCBS <input type="checkbox"/> Nursing Home <input type="checkbox"/> PACE <input type="checkbox"/> Medicare Costs <input type="checkbox"/> Medicare Costs ONLY (no other assistance)	<input type="checkbox"/> Medically Needy <input type="checkbox"/> Working Healthy <input type="checkbox"/> HCBS <input type="checkbox"/> Nursing Home <input type="checkbox"/> PACE <input type="checkbox"/> Medicare Costs <input type="checkbox"/> Medicare Costs ONLY (no other assistance)
Does this person have a guardian or conservator?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes

If yes, complete additional questions on page 14

Persons 1, 2, and 3 (continued)

Please continue to answer questions about Yourself, Person 2 and Person 3. Write their names on the first line.

	Person 1 Yourself	Person 2	Person 3
First and Last Name			
<p>We need Social Security Numbers (SSNs) for everyone applying for medical assistance. A SSN is optional for people not applying for medical assistance, but providing a SSN can speed up the application process. We use SSNs to check income and other information to see who is eligible for help with medical assistance. If someone doesn't have a SSN, call 1-800-772-1213 or visit www.socialsecurity.gov</p>			
Social Security #			
U.S. citizen? (required to answer if applying for medical assistance)	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If no, please see page 5 for more information.			
State and Country of birth			
Race (optional) Check all that apply	<input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other	<input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other	<input type="checkbox"/> White <input type="checkbox"/> Black <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> Other
Ethnicity (optional) If Hispanic/Latino ethnicity, check all that apply	<input type="checkbox"/> Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican American <input type="checkbox"/> Cuban <input type="checkbox"/> Chicano/a <input type="checkbox"/> Other	<input type="checkbox"/> Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican American <input type="checkbox"/> Cuban <input type="checkbox"/> Chicano/a <input type="checkbox"/> Other	<input type="checkbox"/> Mexican <input type="checkbox"/> Puerto Rican <input type="checkbox"/> Mexican American <input type="checkbox"/> Cuban <input type="checkbox"/> Chicano/a <input type="checkbox"/> Other
Has this person delivered a baby in the last 3 months?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Did this person have emergency care in the last 3 months to save life, organs, or bodily function?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Does this person need help paying medical bills from the last 3 months (including Medicare premiums)? If yes, please see additional questions on page 5.	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Which of the following best describes this person's current living situation?	<input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other	<input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other	<input type="checkbox"/> Own home <input type="checkbox"/> Renting <input type="checkbox"/> Live with someone else <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hospital <input type="checkbox"/> Nursing Facility or other institution <input type="checkbox"/> Other

Persons 1, 2, and 3 (continued)

Please continue to answer questions about Yourself, Person 2 and Person 3. Write their names on the first line.

	Person 1 Yourself	Person 2	Person 3
First and Last Name			
Is this person living outside of the home?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, why is this person living outside of the home?			
Date expected to return	/ /	/ /	/ /
If in a hospital, nursing facility or other institution, what is the name of the facility?			
Date Admitted	/ /	/ /	/ /
Date of Discharge	/ /	/ /	/ /
Has this person ever been in a hospital or nursing facility for more than 30 days in a row?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, when? (MM/DD/YY through MM/DD/YY)			
Has this person served in the military?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Is this person the spouse or widow of someone who served in the military?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
What is this person's VA file number?			
Does this person pay for medical expenses?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
How much is the expense?	\$	\$	\$
How often?			
Describe the expense:			

Additional Information about the People in your Household

Help with medical bills in the past 3 months Because you have requested help paying medical bills in the past 3 months, please answer these questions.			
Have there been any changes in the household during the last 3 months? (People moving in or out)	<input type="checkbox"/> No <input type="checkbox"/> Yes		
If yes, tell us about the household changes:			
Have there been any changes in the household income during the last 3 months?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
If yes, tell us about the income changes:			
Have there been any changes in the household assets during the last 3 months?	<input type="checkbox"/> No <input type="checkbox"/> Yes		
If yes, tell us about the asset changes:			
Immigration Status: Please provide immigration status for everyone applying who is NOT a U.S. citizen. (Please note: Applying for KanCare medical assistance does not affect your immigration status.)			
Name <small>(First, Middle, Last)</small>	Document Type	Immigration number	Immigration status

Federal Income Tax Information			
We have some questions about how you plan to file your taxes. Answer these questions based on your current situation.			
	Person 1 Yourself ↓	Person 2 ↓	Person 3 ↓
First and Last Name			
Based on your current situation, does this person plan to file a federal income tax return?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
<i>If yes, please answer questions 1 – 3. If no, please skip to question 3</i>			
1. Will this person file jointly with a spouse?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, name of spouse			
2. Does this person have any dependents on their tax return?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, list name(s) of dependents			
3. Is this person claimed as a dependent on someone else's tax return?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, list the name of the tax filer			
How is this person related to the tax filer?			
D. Tell Us if You Are Disabled			
We need to know if any persons in your household have a disability. Note: Personal Health Information disclosed here will only be used to determine your disability status and will not be shared with others.			
	Person 1 Yourself	Person 2	Person 3
Does this person have a disability that will last at least 12 months or result in death?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Has this person ever applied for Social Security Benefits?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
<i>If yes, answer the questions below.</i>			
Was the application denied?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, when?			
Is the denial under appeal?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, what is the status?			
Has the existing condition become worse since the Social Security denial?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, explain			
Does this person have a new disability or condition that Social Security did not look at?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, briefly describe the disability.			
Is an attorney or someone else helping this person with the Social Security application for disability benefits?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
If yes, list name of the person and organization			
Phone Number of Person or Organization			

E. Tell us about your Resources

We need to know about your resources to decide if you can get benefits. If you need more room, attach additional pages.

1. Answer the questions below. Mark No or Yes on each item. If yes, provide details about the resource.

Type of Resource		Name(s) on Resource	Amount or Value	Where is Resource Held? (Name of Bank, Credit Union, or Company)	Account Number
Cash	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Checking Account	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Savings Account	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Certificate of Deposit (CD)	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Retirement Plan	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Nursing Facility Accounts	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Stocks and Bonds	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Funeral or Burial Plans	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Burial Plots	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes				

2. Does anyone in your household have a vehicle? No Yes If yes, complete the following.

	Vehicle #1	Vehicle #2	Vehicle #3
Year			
Make			
Model			
Owner			
Estimated Value	\$	\$	\$
Balance Owed	\$	\$	\$
Registered in Kansas?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
How do you use the vehicle?			

3. Does anyone in your household have life insurance? No Yes If yes, complete the following. Include copies of all policies.

Policy Owner	Insurance Company	Policy Number	Face Value	Cash Value
			\$	\$
			\$	\$
			\$	\$

4. Does anyone in your household own a home? No Yes If yes, complete the following.

Owners		Address			
Date Purchased	/ /	Value	\$	Amount Owed	\$
Who lives in the home?					
If the owner does not live there, explain why:					
If the owner does not live there, does the owner intend to return home?	<input type="checkbox"/> No <input type="checkbox"/> Yes				
If yes, when?					

5. Does anyone in your household own other real estate (including buildings, lots, farm ground, second homes)? No Yes If yes, complete the following.

Describe Property					
Is this property used as rental or income producing property?	<input type="checkbox"/> No <input type="checkbox"/> Yes				
Owners		Address			
Date Purchased	/ /	Value	\$	Amount Owed:	\$

6. Does anyone in your household have a life estate or life interest in any property? No Yes
If yes, complete the following.

Describe Property					
Owners		Address			
List date life estate created:	/ /	Value of Property	\$		

7. Does anyone in your household have a trust? No Yes If yes, complete the following.

Type		Owners		Amount	\$
Purpose					

8. Does anyone in your household have an annuity or other similar investment, including those issued as part of a retirement package? No Yes If yes, complete the following.

Owners		Value			
Company					

Note: For Long Term Care assistance, the State of Kansas must be named as the beneficiary of any annuity you own which was purchased on or after February 8, 2006. More information will be given to you about this process. You agree to make this assignment when you sign the application.

9. Does anyone owe you money through a promissory note or other loans? No Yes

If yes, explain _____

10. Does anyone in your household have other assets (such as an R.V., trailers, boats, livestock, oil rights, machinery, etc.)? No Yes If yes, complete the following.

Describe Asset					
Owners		Value	\$		
Describe Asset					
Owners		Value	\$		

11. Have you or your spouse taken a loan against any property in the last five years, including a second mortgage or reverse mortgage? No Yes

12. Have you or your spouse ever waived rights to an inheritance or will? No Yes

13. Have you or your spouse ever worked with an attorney or other professional for Estate Planning purposes? No Yes If yes, complete the following.

Name of Attorney	Date
	/ /

14. Have you or your spouse sold, traded, given away or changed ownership of any property such as a house or money, or any other property in the last 5 years? No Yes If yes, complete the following.

Date Ownership Changed	Type of Property	Value	Given/Sold to	Purpose
/ /		\$		
/ /		\$		
/ /		\$		

F. Tell us about your Earned Income

Does anyone in your household have a job? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, answer the questions below.			
	Job 1	Job 2	Job 3
Worker's Name			
Company name			
Company Address			
Company Phone			
Start Date	/ /	/ /	/ /
How many hours working per week?			
Gross Salary or hourly wage	\$	\$	\$
How often are they paid?			
Date of next paycheck?	/ /	/ /	/ /
Do any of these jobs include tips, commissions or bonuses? If yes, answer the questions below.			
	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
What type?			
What is the usual amount? (before deductions)	\$	\$	\$
How often?			

Is anyone in your household self-employed? No Yes If yes, answer the questions below.
 Self-employed means this person is their own boss. This includes odd jobs, childcare, lawn mowing, snow removal, cosmetic sales, rental income, etc, even if it is not your primary job.

	Self-employed 1	Self-employed 2	Self-employed 3
Name of self-employed person			
Business Name			
What type of business is it?			
When did the business start?			
Were taxes filed on this income last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
What IRS form did you file for this income?	<input type="checkbox"/> Schedule C <input type="checkbox"/> Schedule D <input type="checkbox"/> Schedule E <input type="checkbox"/> Schedule F <input type="checkbox"/> 4797 <input type="checkbox"/> 1065 <input type="checkbox"/> 1120S <input type="checkbox"/> Schedule K <input type="checkbox"/> Other _____	<input type="checkbox"/> Schedule C <input type="checkbox"/> Schedule D <input type="checkbox"/> Schedule E <input type="checkbox"/> Schedule F <input type="checkbox"/> 4797 <input type="checkbox"/> 1065 <input type="checkbox"/> 1120S <input type="checkbox"/> Schedule K <input type="checkbox"/> Other _____	<input type="checkbox"/> Schedule C <input type="checkbox"/> Schedule D <input type="checkbox"/> Schedule E <input type="checkbox"/> Schedule F <input type="checkbox"/> 4797 <input type="checkbox"/> 1065 <input type="checkbox"/> 1120S <input type="checkbox"/> Schedule K <input type="checkbox"/> Other _____
Reported Annual Gross Income	\$	\$	\$
Reported Annual Gross Expenses	\$	\$	\$
Estimated monthly income (before expenses)	\$	\$	\$
Monthly expenses	\$	\$	\$

Tell us about your Work Expenses
 If you are disabled and working, list any expenses related to your disability which allow you to work. Examples: specialized transportation to and from work, attendant care at work or to help you get ready for work, service animals, medications, specialized equipment or tools.

	Person 1 Yourself		Person 2		Person 3	
Does this person have income from working?	<input type="checkbox"/> No <input type="checkbox"/> Yes		<input type="checkbox"/> No <input type="checkbox"/> Yes		<input type="checkbox"/> No <input type="checkbox"/> Yes	
If yes, list any expenses related to your disability which allows you to work.	Type of Expense	Monthly Amount	Type of Expense	Monthly Amount	Type of Expense	Monthly Amount
		\$		\$		\$
		\$		\$		\$
		\$		\$		\$

G. Tell us about your Other Income

Complete the following chart. Mark no or yes on each item below.

Type/Source of Income		Name of Person who receives this	Amount Received	How Often Received	Claim No.
Social Security Benefits	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Supplemental Security Income (SSI)	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Veteran's Benefits	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Railroad Retirement	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Trust Payments	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Annuity Payments	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Other Retirement or Pension Source _____	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Worker's Compensation	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Unemployment	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Tribal Payments	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Oil Royalties/ Mineral Rights	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Contract Sale	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Rental Income	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Child Support	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Spousal Support	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Other Income Source 1 _____	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		
Other Income Source 2 _____	<input type="checkbox"/> No <input type="checkbox"/> Yes		\$		

H. Tell us about your Medical Insurance

Health Insurance Policy Information			
Answer the questions below for everyone who has Medicare or other health insurance			
	Person 1 Yourself	Person 2	Person 3
First and Last Name			
Does this person have Medicare? If yes, answer the questions below	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Medicare Claim #			
Medicare Part A?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Part A Effective Date	/ /	/ /	/ /
Part A Premium Amount	\$	\$	\$
Medicare Part B?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Part B Effective Date	/ /	/ /	/ /
Part B Premium Amount	\$	\$	\$
Medicare Part C? (Medicare Advantage)	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Part C Effective Date	/ /	/ /	/ /
Part C Premium Amount	\$	\$	\$
Part C Plan Name			
Medicare Part D?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Part D Effective Date	/ /	/ /	/ /
Part D Premium Amount	\$	\$	\$
Part D Plan Name			
Answer the questions below for everyone who has insurance OTHER than Medicare.			
Does this person have other health insurance?	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Policyholder's name			
Policyholder's SSN			
Insurance Company Name			
Insurance Company Address			
Date Began	/ /	/ /	/ /
Date Ended	/ /	/ /	/ /
Policy #			
Group #			
Type of Coverage	<input type="checkbox"/> Catastrophic Only <input type="checkbox"/> Dental <input type="checkbox"/> Doctor <input type="checkbox"/> Hospital <input type="checkbox"/> Long Term Care <input type="checkbox"/> Medicare Supplement <input type="checkbox"/> Prescription <input type="checkbox"/> Vision <input type="checkbox"/> Other _____	<input type="checkbox"/> Catastrophic Only <input type="checkbox"/> Dental <input type="checkbox"/> Doctor <input type="checkbox"/> Hospital <input type="checkbox"/> Long Term Care <input type="checkbox"/> Medicare Supplement <input type="checkbox"/> Prescription <input type="checkbox"/> Vision <input type="checkbox"/> Other _____	<input type="checkbox"/> Catastrophic Only <input type="checkbox"/> Dental <input type="checkbox"/> Doctor <input type="checkbox"/> Hospital <input type="checkbox"/> Long Term Care <input type="checkbox"/> Medicare Supplement <input type="checkbox"/> Prescription <input type="checkbox"/> Vision <input type="checkbox"/> Other _____

I. Tell Us About Your Dependents and Household Expenses

Complete this section only if applying for HCBS or institutional care. You may be able to protect a portion or all of your own income for your dependents. If you have a spouse or minor child that is part of your household that you have not already told us about, go back to **Section C** and answer the questions.

Dependents					
If you have minor children that don't live with you or you have another family member who is dependent on you, please complete the following:					
Name of Individual	Relationship to you	Date of Birth	Individual's monthly income	If a child, who does the child live with?	If a child and living with another parent, list the monthly income of the parent
		/ /	\$		\$
		/ /	\$		\$
		/ /	\$		\$

Household Expense		
List monthly shelter expenses below for the spouse at home.		
Type of Expense	How Often?	Amount
1 Rental Cost / Lot Rent		\$
2 Mortgage Payment		\$
3 Property Taxes (if not included in #2 above)		\$
4 Home Insurance (if not included in #2 above)		\$
5 Other (Condominium/Home Owners Association fees)		\$

Choose Your Health Plan

Most people approved for Kansas medical assistance receive services through KanCare. There are 3 KanCare health plans to choose from. Please review the Extra Services Highlights flyer and choose your plan. If you choose, we will enroll you in that plan if eligible for KanCare. If you do not choose, a plan will be assigned for you. If you do not like your assignment, you will have 90 days to change plans. You will receive a packet of information about your plan. For more information about these plans, visit www.KanCare.ks.gov

Note: For persons who are not eligible for a KanCare plan, information about coverage and services will be sent separately.







J. Choose Someone to Help You With Your Medical Assistance Case

Primary Applicant - If you are completing this application on behalf of someone for whom you are the Guardian, Conservator, Financial Power of Attorney or Social Security Payee, please complete the information below and submit proof.

First and Last Name				
Address Line 1				
Address Line 2				
City		State		Zip Code
Phone Number		Email Address		

You can name a person to help you with your medical assistance case. You can choose either a “Medical Representative” or a “Facilitator.”

Medical Representative is a person who can sign your application, answer questions for you, and use your medical assistance card for you. We will share information with this person. This person will get copies of letters sent to you about your case. This person is responsible for completing your review each year and for telling us about changes in your situation. The Medical Representative can be a relative, neighbor, friend, or other person you trust. You may not name someone who is trying to collect a medical debt against you.

Facilitator is a person who can help you fill out your application and help you through the application process. We will be able to share information with this person. This person will get copies of letters sent to you about your application. After your application is processed, this person is not connected to your case. A facilitator can be someone such as a relative, neighbor, friend, medical office staff, or community organization employee.

I want to appoint the following person to help me.

First and Last Name				
Organization Name				
Address Line 1				
Address Line 2				
City		State		Zip Code
Phone Number		Email Address		

What is this person’s relationship to you? (for example: child, friend, neighbor, etc)

I appoint the above named person to be my Medical Representative, or Facilitator.

Signature		Date	
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Witness signatures are required if the signature above is made with a mark.

Witness		Date	
Witness		Date	

K. Signature Page

You must sign and date this form before you send it back. **If this form is not signed, it will be returned to you.** This will cause a delay in processing your application. **Read the information below. Sign and Date.**

I understand:

- I have the right to equal treatment regardless of race, color, sex, age, disability, religion, political belief, or national origin.
- I have the right to have information I have provided kept confidential unless directly related to the administration of Kansas medical assistance programs.
- I have to provide or apply for a Social Security number for anyone who is applying for health benefits and I authorize use of these numbers to administer the program. These numbers will also be used for computer matches with other organizations such as banks, the Social Security Administration, and Internal Revenue Service.
- It is important to provide current income, address, and household composition information, and I am responsible for reporting changes during the application process and while eligible.
- Some or all of the people for whom I am applying may receive similar health coverage under the Medicaid program if eligible.
- I have the responsibility to use and report any third-party resources (such as health insurance, court settlements, medical support payments, trusts, conservatorships, etc.) that may have a legal obligation to pay any or all of the medical expense of those for whom I am applying. I understand that payment for a particular service may be withheld while a determination of failure to use a third-party resource is made.
- Any payments made to me by a third-party resource for medical services covered under Kansas medical assistance programs will be used to pay for the applicable medical bills and that these programs will only pay for services not covered by that third-party resource. I agree to cooperate with the medical subrogation unit in pursuing those third-party resources.
- If I receive medical assistance after age 54 or while in an institutional arrangement, there may be a claim against my estate to recover the medical expenditures made on my behalf. I understand that my financial institution(s) will be notified of a pending claim.
- I have the responsibility to read and truthfully answer all the questions on this application. I understand that if I provide false or purposefully misleading information on this application or hide information requested by the application, I will be subject to penalties for my actions.
- I have the right to request a fair hearing if I disagree with a decision. A written request must be made within 30 days of the decision.

I agree:

- To turn over any medical support payments for all persons receiving medical assistance if adults in the household are determined eligible for medical assistance.
- To help Child Support Services (CSS) in establishing and enforcing support orders (if needed) if adults in the household are determined eligible for medical assistance.
- To pay the Working Healthy premium each month if I qualify for that program. The premium may be as little as \$0 or as much as \$205 depending on my income.

I certify:

- That everyone I am requesting health coverage for – and who is determined eligible for such coverage – is a U.S. citizen or is a non-U.S. citizen in lawful immigration status. Proof of immigration status may be required. (Exception: persons applying for emergency medical assistance under SOBRA)
- Under penalty of perjury, that my answers are correct and complete to the best of my knowledge.

I authorize:

- Payments under this program to be made directly to the physicians and other medical providers, or managed care organizations for covered medical and other health services furnished to those for whom I am applying who are eligible.
- Medical providers to release medical information to the Kansas Department of Health and Environment, Division of Health Care Finance (KDHE DHCF), the Department for Children and Families (DCF), the Kansas Department for Aging and Disability Services (KDADS), the U.S. Department of Health and Human Services, insurance companies, and other contracted medical providers. I also authorize KDHE, DCF, and KDADS to share medical information for administrative purposes with other agencies and contractors.
- Employers, medical providers, financial institutions, insurance providers, benefit providers, and other persons or agencies with knowledge of my circumstances, to release to KDHE, DCF, KDADS, or other benefit programs, any information including financial and other confidential information necessary to establish my eligibility.

My signature on this application signifies that I have read and understand the conditions above. All information provided on this application is protected by state and federal confidentiality laws. This release is valid from this date. A copy of this authorization is as valid as the original.

_____ Signature of Applicant (required)	_____ Date
_____ Signature of Other Adult Applying	_____ Date
_____ Signature of First Witness (if "X" is used)	_____ Date
_____ Signature of Second Witness (if "X" is used)	_____ Date
_____ Signature of Medical Representative (if applicable)	_____ Date

FOR AGENCY USE ONLY:

Would you like to register to vote today?
 No _____ Yes _____ Already registered _____

Information You May Have to Provide

When you submit this application form you need to send proof of certain things. Please review this list carefully and send the required proof with your application form. By sending all of the required proof, your application can be processed more quickly.

Proof of Income

If you are reporting that you have a job

We may need copies of your paystubs for the last 30 days, or a statement from your employer with your gross income (before deductions.)

If you are reporting that you are self-employed

You must send your most recent personal and business income tax returns, including all pages and attachments.

If you are reporting that you have other income

We may need a copy of the check or benefit letter that shows the amount of income you get and how often you get the payment.

If you have unpaid medical bills from the past 3 months and would like help

We may need copies of all paystubs or checks your family has received in the past 3 months.

Proof of Health Insurance

If you are reporting that someone in the household has other health insurance

We may need a copy of the front and back of your health insurance card. You also must send a bill that shows how much you pay for the insurance.

Proof of Resources

If you are reporting that you have a checking account, savings account, stocks/bonds or CDs

You must send a copy of your most recent bank statement.

If you are reporting a Funeral or Burial Plan

You must send a copy of the plan.

If you are reporting a Trust or Annuity

You must send a copy of the trust or annuity.

If you are reporting life insurance

You must send a copy of the life insurance policy.

If you are reporting ANY resources, proof must be sent to us.

 **Did you remember to:**

- Fill everything out?
- Tell us about everyone in your family and household, even if they don't need medical assistance?
- Sign this application on page 15?